CIRCULAR

| Circular No. | 20190328-2 | Circular Date | 20190328 |
|--------------|---|---------------|----------|
| Category | Trading Operations | Segment | Debt |
| Subject | Global Securities Market – Debt Trading Platform, Listing of Indian Railway Finance Corporation Limited | | |
| Attachments | No Attachment | | |



Subject: Global Securities Market – Debt Trading Platform, Listing of Indian Railway Finance Corporation Limited

With reference to Exchange circular no. 20190326-1 and 20181024-2 dated March 26, 2019 October 24, 2018 on "Global Securities Market – Debt Trading Platform, Member are requested to note that trading in following securities shall commence from Friday, March 29, 2019, which will be available along with derivatives contract on the same platform

| ISSUER | Indian Railway Finance Corporation Limited | | |
|---------------|--|--|--|
| DESCRIPTION | USD 500,000,000 3.730 PER CENT NOTES DUE IN 2024 | | |
| ISIN | XS1969727491 | | |
| COUPON RATE | 3.730 | | |
| MATURITY DATE | 29/03/2024 | | |
| FACE VALUE | 1000 | | |
| TICK SIZE | 0.0001 | | |
| TOKEN NO | 1100015 | | |
| ASSET SYMBOL | 3730IRFC0324 | | |

For and on behalf of India International Exchange (IFSC) Ltd.,

Arunkumar Ganesan Head Business Operations Soundararajan Venkatadas Chief Regulatory Officer

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